

**BULL
MARKET**



WEEKLY EQUITY REPORT

25 SEP to 29 SEP 2017

Indira Securities Pvt. Ltd.

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Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- Among economic data, India's merchandise exports increased 10.3% to \$23.82 billion in August 2017 over a year ago. Meanwhile, merchandise imports jumped 21% to \$35.46 billion. The trade deficit galloped 51.1% to \$11.64 billion in August 2017 from \$7.71 billion in August 2016, data released by the government after trading hours on Friday, 15 September 2017 showed.
- The India Meteorological Department (IMD) in its weekly weather report said that for the country as a whole, cumulative rainfall during this year's monsoon upto 20 September has been 5% below the normal rainfall. The June-September southwest monsoon is critical for the country's agriculture because a considerable part of the country's farmland is dependent on the rains for irrigation.
- Dr Reddy's Laboratories said that it has received an Establishment Inspection Report from the US drug regulator, for its Formulation Srikakulam Plant (SEZ) Unit II, Andhra Pradesh. The announcement was made during market hours today, 21 September 2017. On 25 May 2017, the company had said that the USFDA completed the audit of its formulations Srikakulam plant (SEZ) unit II, in Andhra Pradesh on 25 May 2017 with zero observations.
- Global investor sentiment was subdued after North Korea said it might test a hydrogen bomb in the Pacific Ocean. North Korea's foreign minister reportedly warned on Thursday, 21 September 2017, that Pyongyang could test a hydrogen bomb over the Pacific Ocean in response to US President Donald Trump's threats of military action.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	31922.44	32272.61	-1.09%
NIFTY	9964.40	10085.40	-1.20%
MIDCAP	15609.89	15972.74	-2.27%
SMLCAP	16293.03	16687.76	-2.37%
METAL	13338.10	13976.15	-4.57%
OIL&GAS	14940.80	15229.77	-1.90%
AUTO	24361.31	24483.27	-0.50%
TECK	5670.42	5681.74	-0.20%
BANKEX	27398.69	27977.88	-2.07%
IT	10063.89	10070.10	-0.06%
FMCG	10025.17	10136.25	-1.10%
HC	13864.44	13763.32	0.73%
PSU	8402.41	8629.86	-2.64%
CD	17555.34	18082.94	-2.92%
POWER	2239.35	2288.76	-2.16%
CG	17746.34	18157.94	-2.27%
REALTY	2072.05	2190.20	-5.39%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	22349.59	22268.34	0.36%
NASDAQ	6426.92	6448.47	-0.33%
FTSE	7310.64	7215.47	1.32%
NIKKEI	20296.45	19909.50	1.94%
HANGSENG	27880.53	27807.59	0.26%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Bombay Dyeing	203.15	+15.85
Divi's Lab	969.00	+11.54
Dr. Reddy's Labs	2456.65	+11.15
Firstsource Solution	43.00	+6.44
JK Tyre & Industries	155.35	+6.04

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
IIFL Holdings	637.15	-10.95
Info Edge (India)	1059.80	-10.69
Religare Enterprises	38.95	-21.47
Indiabulls Real Esta	219.15	-12.46
Reliance Capital	661.55	-11.99



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9829.00	9898.90	9992.15	10062.05	10155.30	10225.20	10318.45

MOVING AVERAGE

MA20	MA50	MA100	MA200
9767.11	9101.93	8552.45	8151.35



MARKET COMMENTARY

Market registered strong losses in the last trading session of the week amid geopolitical tensions. The barometer index, the S&P BSE Sensex lost 447.60 points or 1.38% to settle at 31,922.44. The Nifty 50 index fell 157.50 points or 1.56% to settle at 9,964.40. The Sensex settled below the 32,000 mark while the Nifty skidded below the crucial 10,000 level.

The Sensex lost 447.60 points or 1.38% to settle at 31,922.44, its lowest closing level since 11 September 2017. The index tumbled 483.95 points or 1.49% at the day's low of 31,886.09. It fell 27.23 points or 0.08% at the day's high of 32,342.81.

Broad market depicted weakness. There were four losers for every gainer on BSE. 2,096 shares declined and 519 shares advanced. A total of 146 shares were unchanged.

For the next week Nifty likely to trade in the range between 9829-10318.

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Anik Industries	60.95
Ashapura Intima	497.35
Bombay Dyeing	203.15
California Soft	16.30
Dishman Carbogee	334.75

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Advanced Enzyme	259.00
Apollo Hospital	1034.70
Jet Knitwears	80.35
Sangam India	201.80
Sri Adhikar	104.20

FII ACTIVITY

DATE	FIGURES IN CRORE
18/09	-96.92
19/09	-1719.62
20/09	-1185.44
21/09	-1204.95
22/09	-1241.73
NET	-5448.66

DII ACTIVITY

DATE	FIGURES IN CRORE
18/09	+775.61
19/09	-77.68
20/09	+946.23
21/09	+1416.55
22/09	+521.17
NET	3581.88

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
CIPLA	B	591	628
GLENMARK	B	634	670
CHENNAI PETRO	S	420	400
BEL	S	183	176
COAL INDIA	B	253	263

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Sanofi India	4021.70
Abbott India	4252.90
Jullundur Motor	223.80
Poddar Pigments	268.20
Sundaram-Clayto	4796.40

Buy on dips & Sell on rise with Stop-loss of 3%



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